

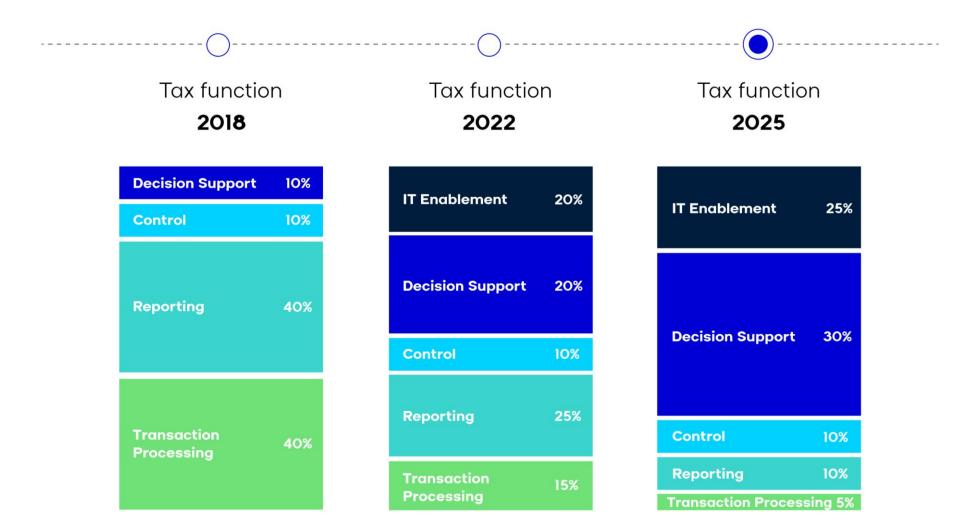
What are the perfect future in-house tax activities? How to start your own tax digital workspot?

Speakers
Steef Huibregtse, CEO, TPA Global
Roman Maria Koidl Founder & CEO | eClear AG

February 15, 2023

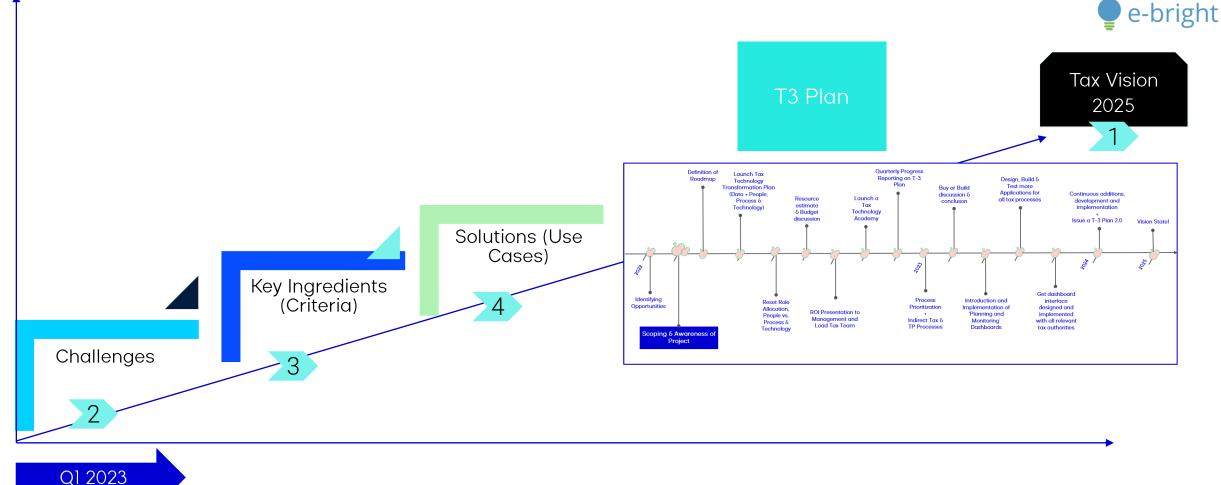
What is in-house tax doing?





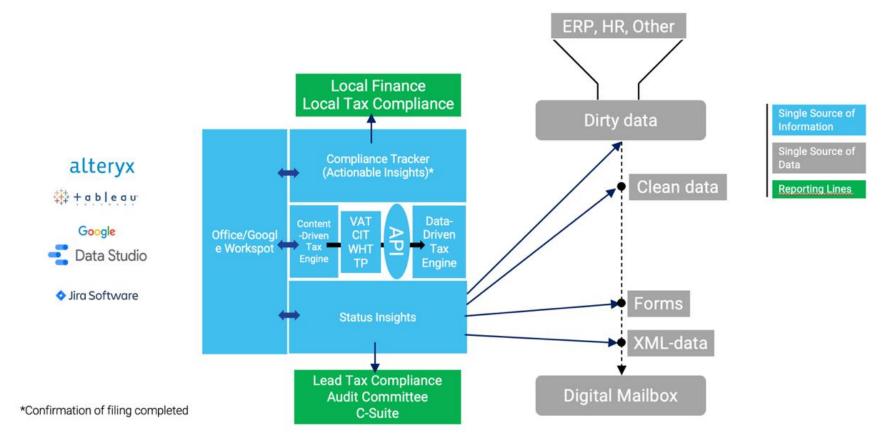
Setting The Scene for Tax Technology Transformation





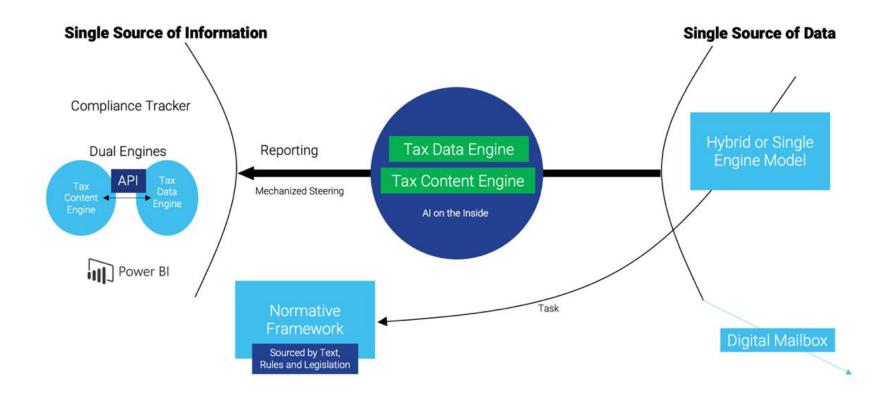
How 'people' tasks convert into 'process & technology'? Change as the permanent factor

Today's 2023



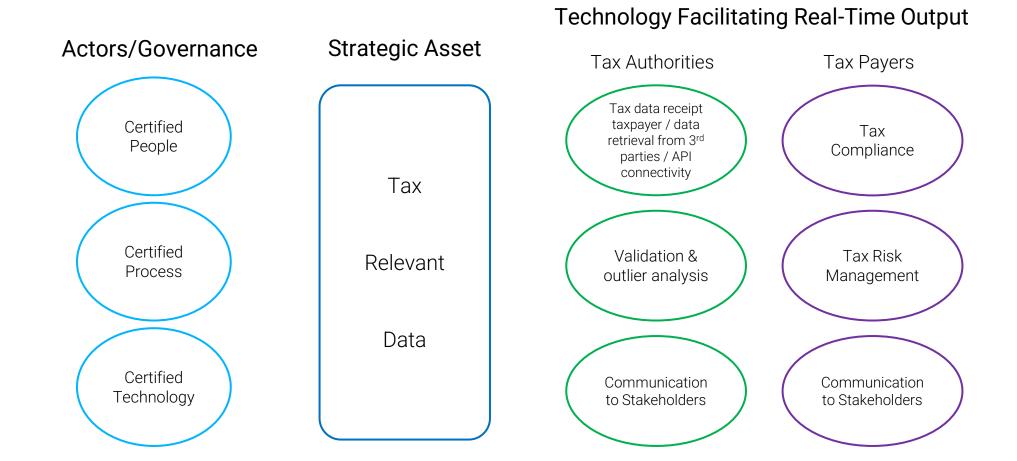
How 'people' tasks convert into 'process & technology'? Change as the permanent factor.

Tomorrow's 2025



How to get your "People, Process & Technology" certified?





The Belt System - Learning Journey

The Belt System focus on people with Tax, Technology and Finance backgrounds. Each step in The Belt System requires a certain level of knowledge and experience. Based on that, you can determine your starting point:



- Intro Level
- University Degree/ Applied Science
- Tax/ Technology/ Finance background
- Awareness
- Taxonomy
- · Basics of: Tax, Technology and Finance



- Junior Level
- Project Team Member
- · Assessment of process improvement
- Tax Vision 2025
- · 4th Generation Tax Technology
- T3 Plan (Tax Technology Transformation) Basic Concepts
- Positioning Tax Authorities



- Manager Level
- Supports black belt projects

- Governance
- Data Models
- T3 Plan (Tax Technology Transformation) Organizational Adoption
- · Taxpayers' Rights



- · Senior Manager Level
- Leads Green Belt Projects
- Analyzes and supports Black Belt projects

1-on-1 course

- Smart Tax Codes
- Smart Tax Automation
- Smart Tax Innovation
- Smart Projects

Group course

- Uses Cases (60+)
- Train-the-trainer



- Director Level
- Leads problem-solving projects
- · Trains and leads project teams
- Minimum of 5 successful projects

TAXOLOGIST

TAX TECH ENGINEER TAX DATA ANALYST TAX TECH BUSINESS/ FINANCE TAX DATA MODELER

FORENSIC ACCOUNTING

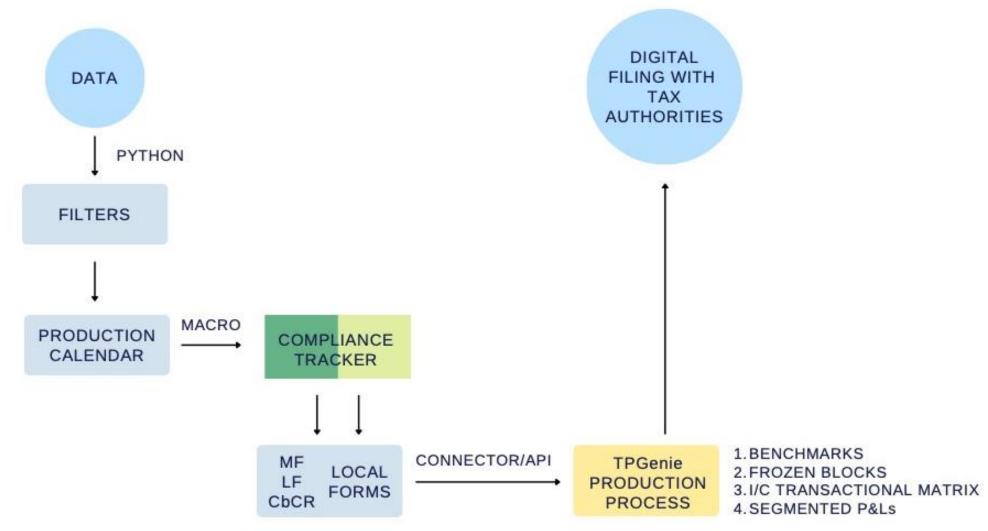
Tax Digital Workspot





End-to-end automation. An illustration for transfer pricing







eClear view on Tax Digital Workspots

What We Do For Marketplaces and Digital Platforms



EMBEDDED CLEARING

VAT CLEARING
WITHIN THE EU-27



We provide automation of VAT payments services in all EU member states, authorised by the German Federal Financial Supervisory Authority (BaFin). CROSS-BORDER CUSTOMS
CLEARING
TO THE UK, CH, NO

Clear Customs®

We provide a border-free shipping experience for marketplaces and merchants to scale into Europe's most powerful markets.

INDIVIDUAL COMPLIANCE

END-TO-END AUTOMATION AND COMPLIANCE MONITORING ON CROSS-BORDER TRADE

SPOT®

We provide permanent transaction control and complex compliance automation on cross-border trade, customs and taxes.

Certified real time tax determination and calculation

VATRules®

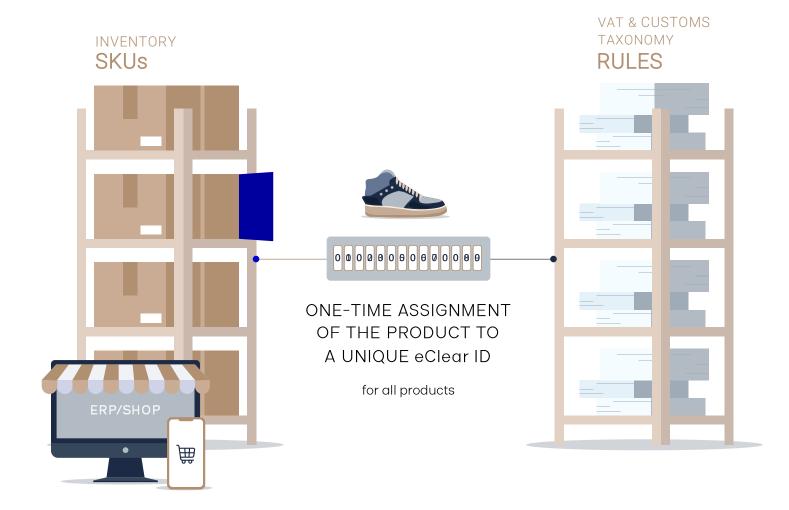
End-to-end automated VAT filing and reporting system

FileVAT®

Challenge 1

How to Determine Correct Tariffs



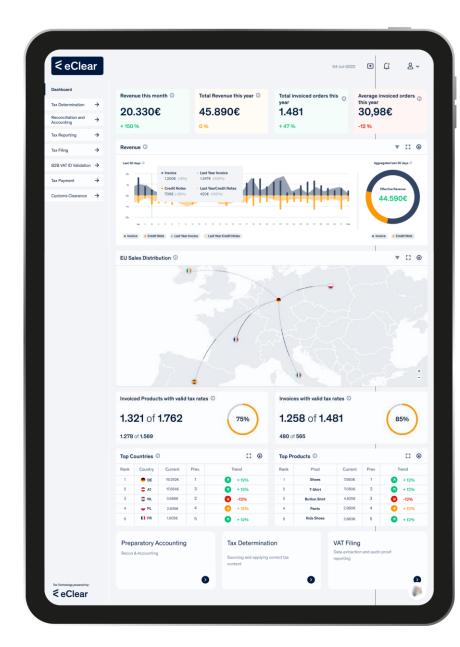


SPOT®

REAL-TIME TRANSACTION MONITORING

COMPLETE COMPLIANCE CONTROL

SPOT° is an omnichannel merchant transaction dashboard providing financial control on e-commerce sales with a strong focus on real-time alerts on cross-border tax, customs and compliance issues.







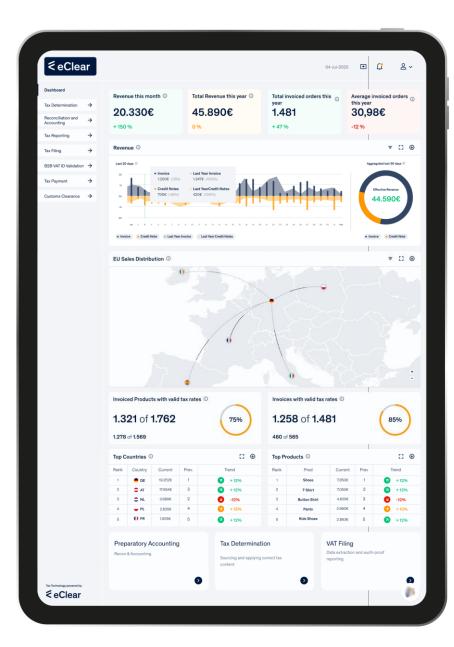


BENEFITS FOR MERCHANTS

- Real-time alerts with AVATAR®
- Centralized Order, Transaction, Payment and Settlement Reports
- Omnichannel monitoring of all marketplaces, POS, payment providers

BENEFITS FOR MARKETPLACES

- Supporting sellers accelerating their cross-border businesses
- Enhancing merchant's loyalty with marketplace
- Increasing seller's touchpoints with marketplace or platform



System Certified to auditors' standards







SAPCertified

Payment and Acquiring License Passported into all EU-27 Certified to software, accounting and bookkeeping standards, Institute of Tax Auditors (IDW 880)

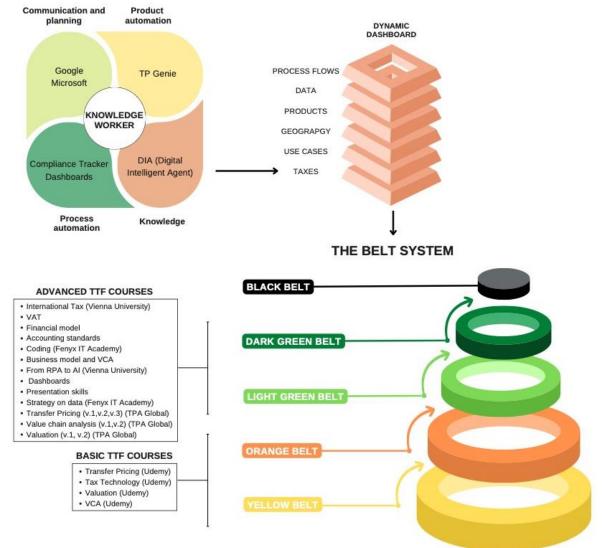
SAP System (S/4Hana)
Annual Certification



Appendix

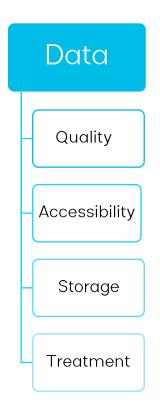
How to connect digital workspots with knowledge management COMMUNICATION AND Product

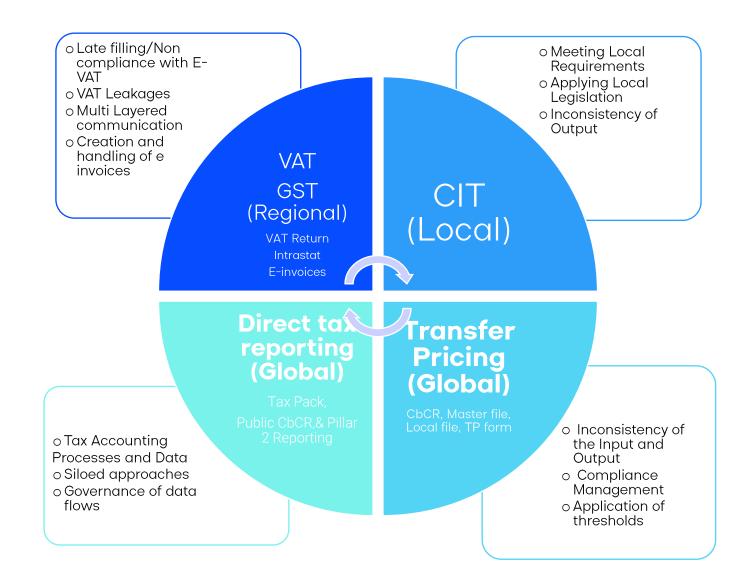




Your Global Compliance Challenges







Your Global Compliance Solutions





Aeolus

Tracker

Real-time

Updates

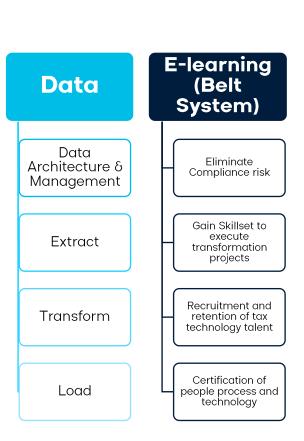
Time Savinas

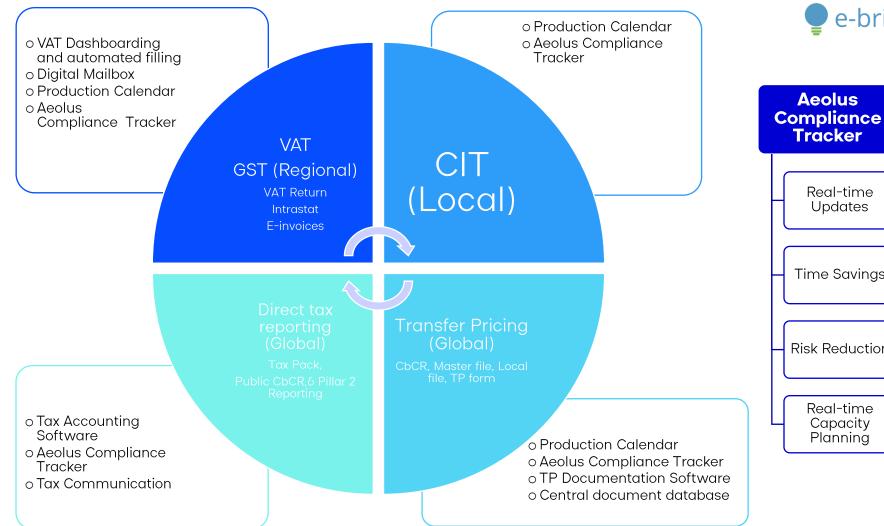
Risk Reduction

Real-time

Capacity

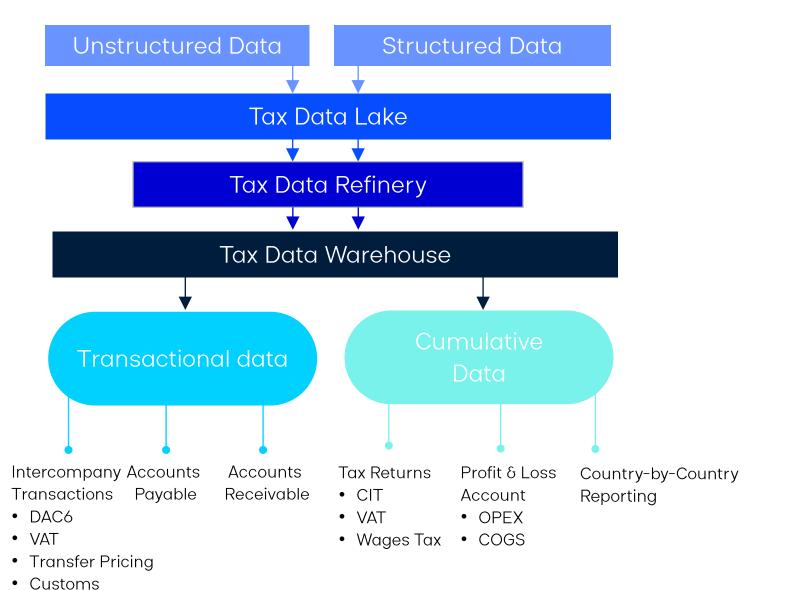
Planning





Data Architecture and Data Management

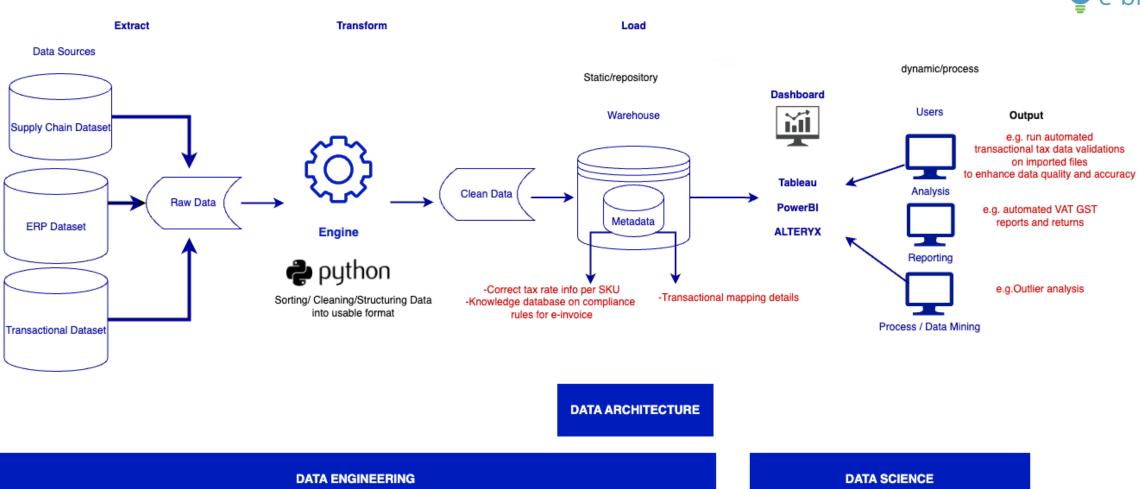




VAT Automation in Tax Compliance



VAT Automation in Tax Compliance



Thank you.









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